

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Lehman Brothers Holdings Inc., et al.

Debtors.

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)  
) Chapter 11  
)  
) Case No. 08-13555 (JMP)  
)  
) Jointly Administered  
)

Proof of Claim No.: **21916**

Date Proof of Claim Filed: **9/21/2009**

Amount of Claim Transferred: **\$694,116.78**

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY  
PURSUANT TO FRBP RULE 3001(e)(2)**

**TO: TRANSFEROR: ORE HILL CREDIT HUB FUND LTD.**  
c/o GLG Ore Hill LLC  
HSBC Tower  
452 5th Ave., 27th Floor  
New York, NY 10018  
Attention: Rachel Carr-Harris  
Telephone: 212-224-7255  
E-mail: [Rachel.car-harris@glgpartners.com](mailto:Rachel.car-harris@glgpartners.com)

PLEASE TAKE NOTICE of the transfer of all right, title and interest in Claim No. **21916** against Lehman Brothers Holdings Inc. in the amount of **\$694,116.78** as evidenced by the attached Evidence of Transfer of Claim to:

**TRANSFeree: ORE HILL HUB FUND LTD.**  
c/o GLG Ore Hill LLC  
HSBC Tower  
452 5th Ave., 27th Floor  
New York, NY 10018  
Attention: Rachel Carr-Harris  
Telephone: 212-224-7255  
E-mail: [Rachel.car-harris@glgpartners.com](mailto:Rachel.car-harris@glgpartners.com)

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

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Clerk of the Court

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Ore Hill Hub Fund Ltd.  
Name of Transferee

Ore Hill Credit Hub Fund Ltd.  
Name of Transferor

Name and Address where notices to transferee should be sent:

Ore Hill Hub Fund Ltd.  
c/o GLG Ore Hill LLC  
HSBC Tower  
452 5th Ave., 27th Floor  
New York, NY 10018  
Attn: Rachel Carr-Harris  
Tel: 212-224-7255  
Email: rachel.carr-harris@glgpartners.com

Court Claim # (if known): 21916  
Amount of Claim Transferred: \$694,116.78  
Date Claim Filed: 9/21/2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

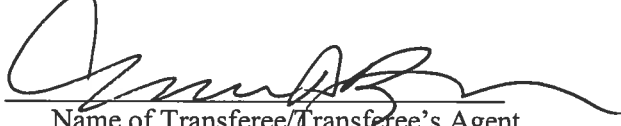
Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

ORE HILL HUB FUND LTD.

By: GLG Ore Hill LLC

Its: Investment Advisor

By:   
Name of Transferee/Transferee's Agent

Date: 12/21/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

ORE HILL CREDIT HUB FUND LTD.

By: GLG Ore Hill LLC

Its: Investment Advisor

By:   
Transferor/Transferor's Agent